



# Klamath & Lake Community Action Services

## Klamath & Lake Homeownership Center

1801 Main Street, Klamath Falls, OR 97601

Phone: (541) 882-3500 Fax: (541) 882-3894

Toll Free: (866) 665-6438 www.klcas.org



### CLIENT INTAKE FORM

DATE: \_\_\_\_\_

### CONTACT INFORMATION Please print clearly

Name(s): \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip \_\_\_\_\_

Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Email: \_\_\_\_\_

### STATISTICAL INFORMATION

Number of adults in family \_\_\_\_\_ Number of children in family \_\_\_\_\_ Marital Status \_\_\_\_\_  
Ages: \_\_\_\_\_ Ages: \_\_\_\_\_

**Gender:** Male \_\_\_\_\_ Female \_\_\_\_\_ **Disabled:**  Yes  No **Health Insurance:**  Yes  No

**Family Type:** Single Parent Female \_\_ Single Parent Male \_\_ Two Parent Household \_\_  
Single Person \_\_ Two Adults, No Children \_\_ Other \_\_

**Annual Gross Family Income:** \_\_\_\_\_ **Source of Income:** \_\_\_\_\_

**HHS Guideline %** \_\_\_\_\_ **Last Four Social Security Number(s)** \_\_\_\_\_

**\*\*Foreclosure Client Only\*\* Mortgage Loan Number:** \_\_\_\_\_

**Current Housing:** **(Please underline one)** \*Rent \*Own \*Living with family members

**Education:** **(Please underline one)** \*Below High School Diploma \*High School Diploma or Equivalent  
\*Two year college \*Bachelors Degree \*Masters Degree \*Above Masters Degree

**Ethnicity** -  Hispanic  Non-Hispanic If Non-Hispanic: \_\_\_\_\_

**Race** -  American Indian **or** Alaska Native  White  Asian  Asian **and** White  
 Black **or** African American  Native Hawaiian **or** Other Pacific Islander  
 American Indian **or** Alaska Native **and** White  
 Black **or** African American **and** White  
 American Indian **or** Alaska Native **and** Black **or** African American  
 Other Multiple Race

**Referred by:**  DHS  Employment Office  Other \_\_\_\_\_

**Reason for coming in:** \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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